

Far above. Far ahead.

462%
↑
PROFIT AFTER TAX

66%
↑
CASH PROFIT

46%
↑
EBIDTA

40%
↑
GROSS SALES

HSIL

Unaudited Financial Results for the quarter ended 30.06.2010

(₹/Lacs)

Sl. No.	Particulars	Quarter ended		Year ended
		30.06.2010 Unaudited	30.06.2009 Unaudited	31.03.2010 Audited
1	Gross Sales	23,109	16,554	83,573
	Less: Excise duty	1,521	888	4,699
	(a) Net Sales / Income from Operations	21,588	15,666	78,874
	(b) Other Operating Income	143	92	1,232
	Total Income (a+b)	21,731	15,758	80,106
2	Expenditure			
	a) (Increase)/Decrease in Stock in trade and work in progress	(513)	(251)	(1,872)
	b) Goods purchased for resale	3,112	2,467	10,798
	c) Consumption of Raw Material	3,560	2,944	13,835
	d) Employees' Cost	2,315	1,722	8,239
	e) Depreciation	1,266	1,071	4,904
	f) Power & fuel	4,422	3,010	16,687
	g) Other Expenditure	4,833	3,153	17,097
	h) Total	18,995	14,116	69,688
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2,736	1,642	10,418
4	Other Income	31	45	159
5	Profit before Interest and Exceptional Items (3+4)	2,767	1,687	10,577
6	Interest	957	903	4,009
7	Profit after Interest but before Exceptional Items (5-6)	1,810	784	6,568
8	Exceptional Items	-	-	-
9	Profit (+)/ Loss(-) from Ordinary Activities before Tax [7-8]	1,810	784	6,568
10	Tax Expense			
	- Current Tax	363	133	1,095
	- Deferred Tax Liability	457	266	904
	- MAT Credit Adjustment	(363)	(133)	(1,086)
11	Profit (+)/ Loss(-) from Ordinary Activities after Tax [9-10]	1,353	518	5,655
12	Prior Period Income Tax & Deferred Tax adjustments	-	277	412
	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-
13	Net Profit(+)/ Loss(-) for the period [11-12]	1,353	241	5,243
14	Operating Profit (EBIDTA)	4,033	2,758	15,481
15	Cash Profit	3,076	1,855	11,328
16	Paid up Equity Share Capital (Shares of Rs.2/- each)	1,101	1,101	1,101
17	Reserves excluding Business Reconstruction Reserve	-	-	37,907
18	Basic & diluted earning per share (Rs.)			
	- Before prior period deferred tax adjustments & extra ordinary item for the period (not annualized) (Rs.)	2.46	0.94	10.28
	- After prior period deferred tax adjustments & extra ordinary item for the period (not annualized) (Rs.)	2.46	0.44	9.53
19	Public shareholding			
	- No. of Shares	21,741,605	21,741,605	21,741,605
	- Percentage of Shareholding	39.51	39.51	39.51
20	Promoters and promoters group Shareholding			
	a) Pledged/Encumbered			
	- Number of shares	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil
	b) Non-encumbered			
	- Number of shares	33,283,903	33,283,903	33,283,903
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	60.49	60.49	60.49

Segment Wise Revenue, Results and Capital Employed

(₹/Lacs)

Sl. No.	Particulars	Quarter ended		Year ended
		30.06.2010 Unaudited	30.06.2009 Unaudited	31.03.2010 Audited
1	Segment Revenue:			
	a) Building Products	10,523	7,968	37,301
	b) Container Glass	11,151	7,732	42,614
	c) Others	57	58	191
	Total	21,731	15,758	80,106
	Less: Inter Segment Revenue	-	-	-
	Net sales/Income from operations	21,731	15,758	80,106
2	Segment Results: Profit(+)/ Loss(-) (before tax and interest)			
	a) Building Products	1,976	1,312	7,223
	b) Container Glass	1,143	597	4,746
	Total profit before unallocable expenditure	3,119	1,909	11,969
	Less: Interest	957	903	4,009
	Less: Unallocable expenditure, Net of unallocable income	352	222	1,392
	Total Profit before Tax	1,810	784	6,568
3	Capital Employed:			
	a) Building Products	41,662	20,471	39,863
	b) Container Glass	53,216	50,640	54,266
	c) Others	8,852	5,802	8,974
	Total	103,730	76,913	103,103

Notes:

- Acquired 100% ownership of Barwood Products (Staffordshire) Limited, UK, through stepdown subsidiary Haas International B.V., Netherlands vide Share Purchase Agreement signed on 24th June 2010.
- There was no investor complaint pending at the beginning of the quarter, 9 complaints were received during the quarter and were duly resolved.
- Previous year's/period's figures have been re-grouped/re-arranged, wherever considered necessary.
- The statutory Auditors of the Company have carried out a limited review of unaudited financial results for the quarter ended June 30, 2010.
- The above financial results have been reviewed by the Audit Committee at its meeting held on July 26, 2010 and approved by the Board of Directors at its meeting held on the same day.

Place : Gurgaon
Date : July 26, 2010

Rajendra K. Somany
Chairman & Managing Director



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